

# MATTERMARK

organizing the world's business information





Organizing the world's business information to answer questions about the companies you want to do business with



## Mattermark is Google for Business People



B2B search has 3 key data points:

250M+ companies

1,000s of markets

# Billions of people





# The problem:

There is no effective, reliable way for professionals to ask business questions and get credible intelligence supported by data.

- · when you buy a CRM it comes empty
- · everyone is re-collecting the same information
- · everyone is re-creating the same spreadsheets
- · 99% of knowledge workers can't afford consultants
- PDFs, reports, etc. are not structured or searchable





#### what is the market size of saas

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#### SaaS Cloud Solutions - CDW.com

M www.cdw.com/Cloud ▼

End-to-End Consultation on Software as a Service Deployment at CDW.

Application Management

Secure Your Cloud

Contact a Specialist

Risk Mitigation Methods

### Gartner CRM Market Share Update: 41% Of CRM Systems ...

www.forbes.com/.../gartners-crm-market-share-update-shows-41-... ▼ Forbes ▼ May 6, 2014 - Gartner's latest CRM market share reports that the worldwide CRM market ... in 2013, with 41% of all systems sold in 2013 being SaaS-based.

#### State of SaaS 2014 and its Challenges - Compass

blog.startupcompass.co/2014-saas-market-outlook ▼

Mar 11, 2014 - Gartner forecasts the SaaS market will grow at 20% through at least ... also measures a push for profitability over growth, often limiting size.

## TopPitchDeck

#### SaaS predictions for 2014 | PCWorld



#### all series a rounds in 2013

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#### The Series A Round Is The New Series B Round | TechCru...

techcrunch.com/2013/.../the-series-a-round-is-the-new-series... ▼ TechCrunch ▼ Jun 18, 2013 - The Series A Round Is The New Series B Round ... In my short two-year tenure as a full-time investor, I've seen this .... Posted Jun 18, 2013 ...

#### Bridge Rounds vs Series A Rounds - Tech Cocktail

tech.co/bridge-rounds-vs-series-rounds-2013-09 ▼ Tech Cocktail ▼ Sep 16, 2013 - Sep 16, 2013 - Danny Boice for the National Edition ... of funding that comes between your seed round and your full-blown Series A round.

### The 10 Largest Super-Sized Series A Rounds Hauled in ...

www.cbinsights.com/blog/series-a-venture-capitalmega-deals-2013/ ▼
Mar 11, 2014 - Super-sized Series A transactions jumped over 200% since 2009. In
2013, already acquired AirWatch led the list of super-sized Series As ...

Behind the Series B Crunch: Profligate Entrepreneurs or pritch Deck www.inc.com/.../the-series-b-crunch-and-seemingly-high-burn-rates....



#### startups growing headcount 20% month over month



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#### SaaS Metrics 2.0 - A Guide to Measuring and Improving ...

www.forentrepreneurs.com/saas-metrics-2/ -

Jan 16, 2013 - The faster the business decides to **grow**, the worse the losses become. ... Notice in the example graph that the five customer per **month** model ... **Startups**, **on** the other hand, typically find that capital is expensive in the ..... of leads and sales expense based **on headcount** but it's not perfect. ..... matrixparty-20.

#### SaaS Metrics - A Guide to Measuring and Improving What ...

www.forentrepreneurs.com/saas-metrics/ \*

Feb 17, 2010 - Detailed look at what management must focus on to drive SaaS success. ... MRR Monthly Recurring Revenue: In a SaaS business, one of the ... My own rule says that startups need to recover their cost of customer ... Growth: usually a critical success factor to gaining market leadership. .... matrixparty-20.

#### Google - Wikipedia, the free encyclopedia

en.wikipedia.org/wiki/Google ▼ Wikipedia ▼

They incorporated Google as a privately held company on September 4, 1998. ... Rapid growth since incorporation has triggered a chain of products, ... around the world (as of Charles 2007) and to process over one billion search requests and about 24 ... In May 2011, the



Market Research today = Google + spreadsheet

Market Research of the future = data-driven answers, delivered in a format professionals can use to **G.S.D.** 





## Who needs a B2B search engine?

every knowledge worker in the world will benefit from the most comprehensive source for answering business questions on demand

First 6 Months	venture capitalists, angel investors, founders
Today	sales, marketing & business development professionals
Tomorrow	management consultants, analysts, researchers
Someday	investment bankers, executives, knowledge workers



30,000 VC & Private Equity Professionals

568,000 Sales Managers & Professionals

# \$3 Billion revenue opp. in existing verticals

PROSPECTING
& LEAD
QUALIFICATION



# **\$125K MRR**

# - MATTERMARK

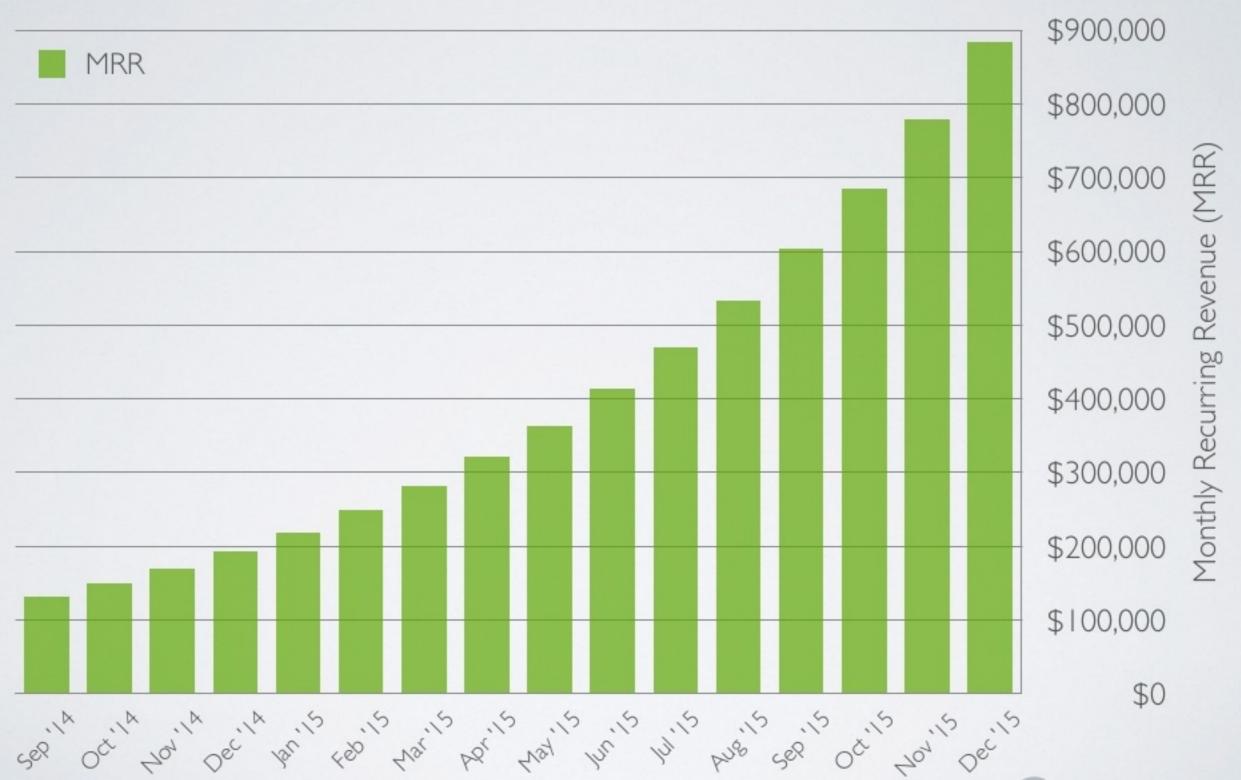
## 377% CAGR



# 2015 GOAL: \$10M ARR - MATTERMARK



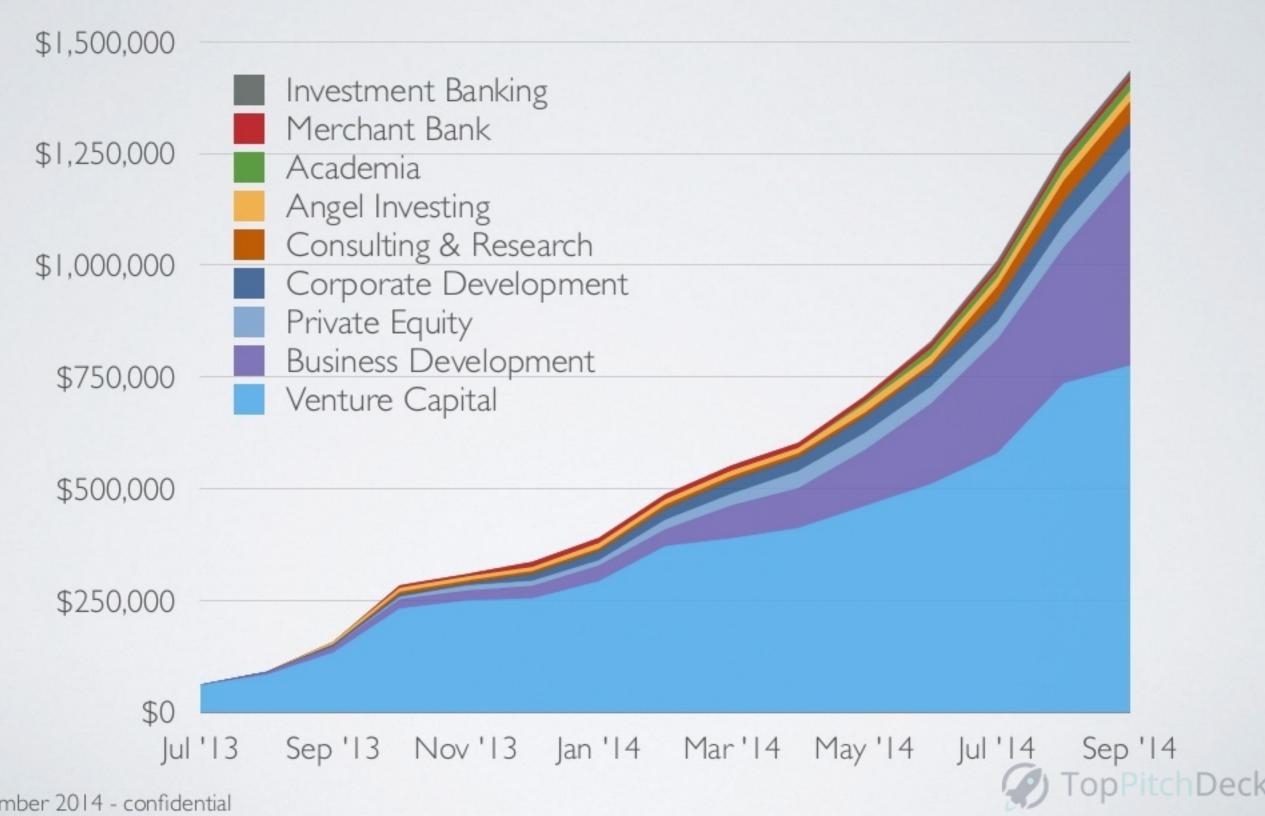
13.5% MRR GROWTH RATE



# REVENUE BY USE CASE - MATTERMARK



54% OF REVENUE COMES FROMVC CUSTOMERS



## ARR GROWTH RATE



BIZ DEV REVENUE IS GROWING 2-3X FASTER

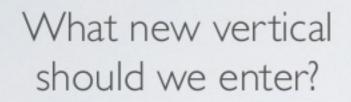




# Core Questions to Answer



How do we optimize our supply chain?



How do we optimize via financial instruments?

Who should we do business with?

How do I return value to shareholders?

Who do we need to hire/acquire to build it?

What new product should I build?



**Suppliers Manufacturers Distributors** 

Market Size **Pricing** 

Competitors

**Equities Bonds** Cash Equivalents

Invest Customer **Partner** 

DATA WE

NEED

**IPO** Dividend Re-investment

M&A Recruiting

**New Product** Development



Suppliers Manufacturers

# MANAGEMENT Dutors Market Sizing CONSULTING

Competitors

Investment

Customer

Partner BUSINESS

DEVELOPMENT

M&A Recruiting

WHO NEEDS IT Equities Bonds

Cash Equivalents
INVESTMENT
BANKING

IPO
Dividend
Re-investment

RESEARCH & DEVELOPMENT



# MANAGEMENT

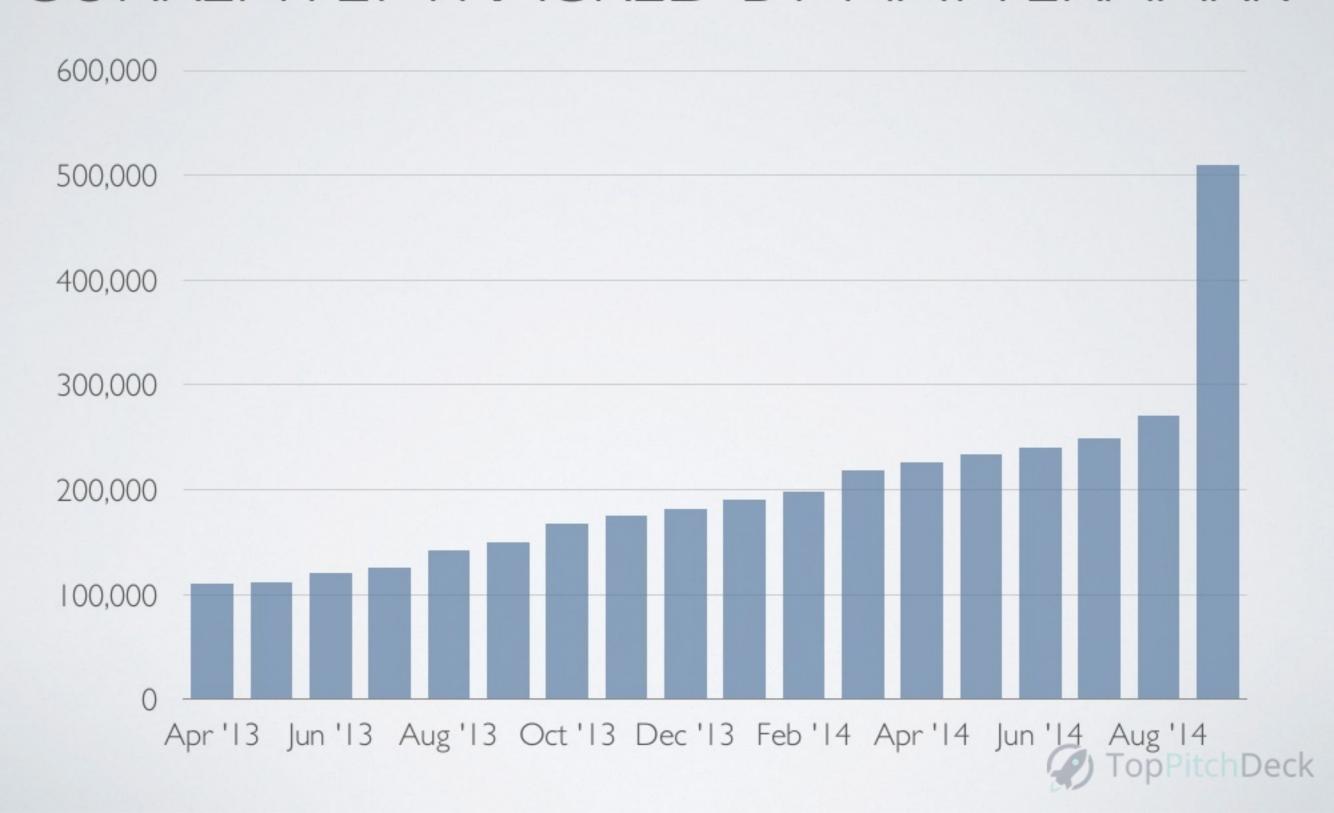
a.k.a BUSINESS PEOPLE

RESEARCH & DEVELOPMENT



# 500K+ COMPANIES

## CURRENTLY TRACKED BY MATTERMARK

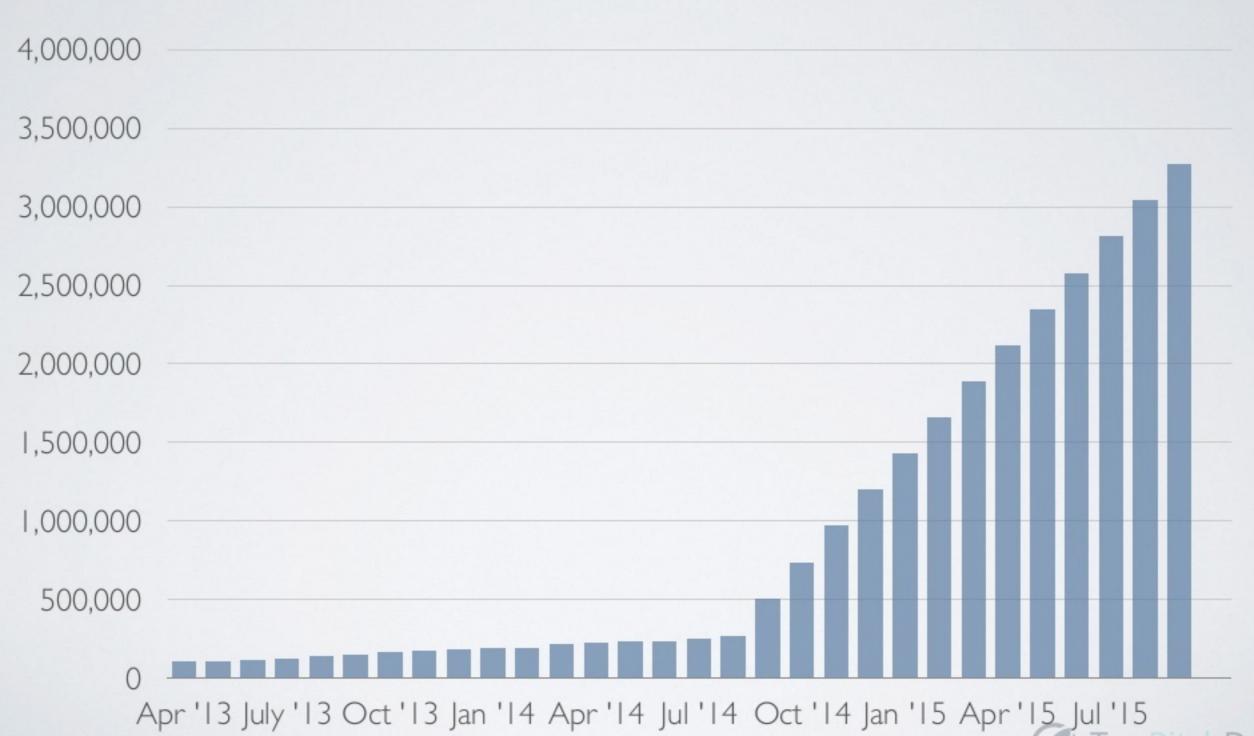


# WE FOUND A WAY TO GO FASTER



# PACE: 3M COMPANIES

# BY SEPTEMBER 2015





# LEADERSHIPTEAM



## DANIELLE MORRILL, CEO & COFOUNDER





### Director of Marketing

First employee. Build and lead the marketing teams and acquired the first 100,000 customers.



whrr Mobile location-based social checkin app started in the checkin app started in the Community Manager pre iPhone world. Among first 10 iPhone apps.



## **Business Process Analyst**

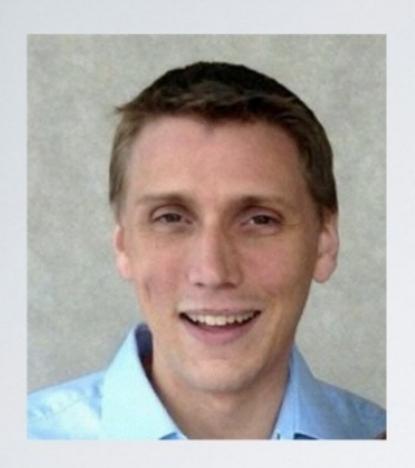
Automated manually processes through software.

## Reliant Consulting & Research

Financial Analyst



## KEVIN MORRILL, CTO & COFOUNDER









## Startup Founder & Software Engineer

Kevin cofounded health communications technology company Capito Life, cofounded Referly and worked as a software engineer for HelloSign.



## Senior Program Manager, Sharepoint Lead Program Manager, Developer Division

Kevin joined Microsoft in 1999 as a high school intern. He worked with the company for 10 years as an engineer and program manager across Visual Studio, .NET and Office (Sharepoint).

## ANDY SPARKS, COO & COFOUNDER



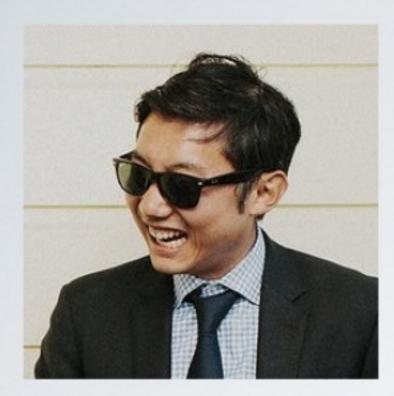
# LaunchGram 🗐

#### **CEO & Cofounder**

Lead creation of website for tracking release of movies, TV shows and video games. Acquired by Referly (nee Mattermark) in February 2012.



## BRYAN TSAO, DIRECTOR OF PRODUCT



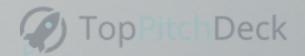


## Director of Product Management

Joined Kabam pre-revenue and spent 6 years helping grow the company to a \$1 Billion+ valuation. Owned P&L and product strategy for a portfolio of games with eight figure annual bookings and managed a 70 person cross-functional team.

Design

Avi



## DANIEL HAYTER, VP OF SALES



# DOW JONES

Head of Institutional Sales, Americas Spearheaded \$270 million business in corporate, financial, and private market products, overseeing P&L and reporting directly to CEO.

# Bloomberg

Managing Director, Bloomberg Law Sales European Financial Markets Sales

Completed 2 of Bloomberg's largest deals, generating \$60m in revenue over 5 years



## SARAH CATANZARO, DATA TEAM LEAD

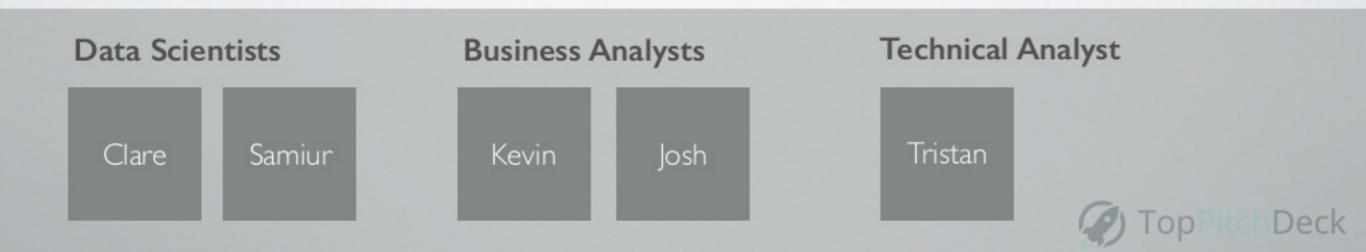


## **Q** Palantir

Embedded Analyst, New York City government implemented data integration and analytics solutions enabling municipal agency investigations



Center for Advanced Defense Studies Program Director, Multiparadigmatic Approaches to National Security





# MATTERMARK

companies in motion

